



ALLIED SUPREME CORP.
(4770.TW)

JP Morgan Taiwan CEO-CFO Conference

*We are the company which can offer you
complete solution in Fluoropolymer*

<https://www.alliedsupreme.com/>

Safe Harbor Notice

Except for historical information contained herein, the matters set forth in this presentation are forward looking statements subject to significant risks and uncertainties that could cause actual results to differ materially, including the impact of competitive products and pricing strategies, whether the design is accepted by our customers timely, the prompt introduction of new technologies, the capability for mass production of new products, the risk of excess capacity, the availability of production capacity, the financial stability in terminal markets or other risks, and so on.

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01 Company Introduction

About ASC



Taiwan

- 📍 **Headquarter** Taipei
- 📍 **Plant · R&D** Changhua
- 📍 **Office** Hsinchu
- 📍 **Office** Tainan

China

- 📍 **Plant · R&D** Jiaxing

USA

- 📍 **Office** Arizona



Founded
Since 1981



Capital
797,630,000 NTD



IPO Date
2021/12
Stock No. 4770



Employee
Consolidated 762 people
Taiwan 485 people



Photo of plant and R&D at Changhua

ASC Main products and industry overview

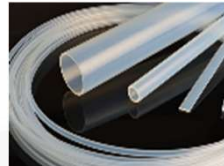
Raw material supply

Fluoropolymer
Raw Material Provider



ASC Product Lines

Semi-Finished
Products



Final Products



ASC Customer

IC Industry

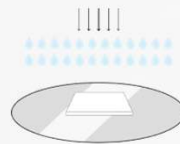
EL Chemical Industry

LCD Industry

Petrochem

Applications **TEFPASS®** is a key success factor in maintaining stable quality for high-purity chemicals.

High-purity electronic chemicals are crucial for semiconductor process yield.



High Purity Chemical

Stable quality of IC chips

High Yield Rate

Green & circular economy



清洗 / Wet cleaning

- H₂O₂雙氧水 + NH₄OH氨水 + H₂O (APM)
- H₂O₂雙氧水 + HCL鹽酸 + H₂O (HPM)
- H₂O₂雙氧水 + H₂SO₄硫酸 + H₂O (SPM)
- HF氫氟酸 + H₂O (DHF)
- NH₄OH氨水 + HF氫氟酸 + H₂O (BHF)
- NH₄F + HF氫氟酸(BOE/BHF)
- H₃PO₄磷酸, IPA異丙醇

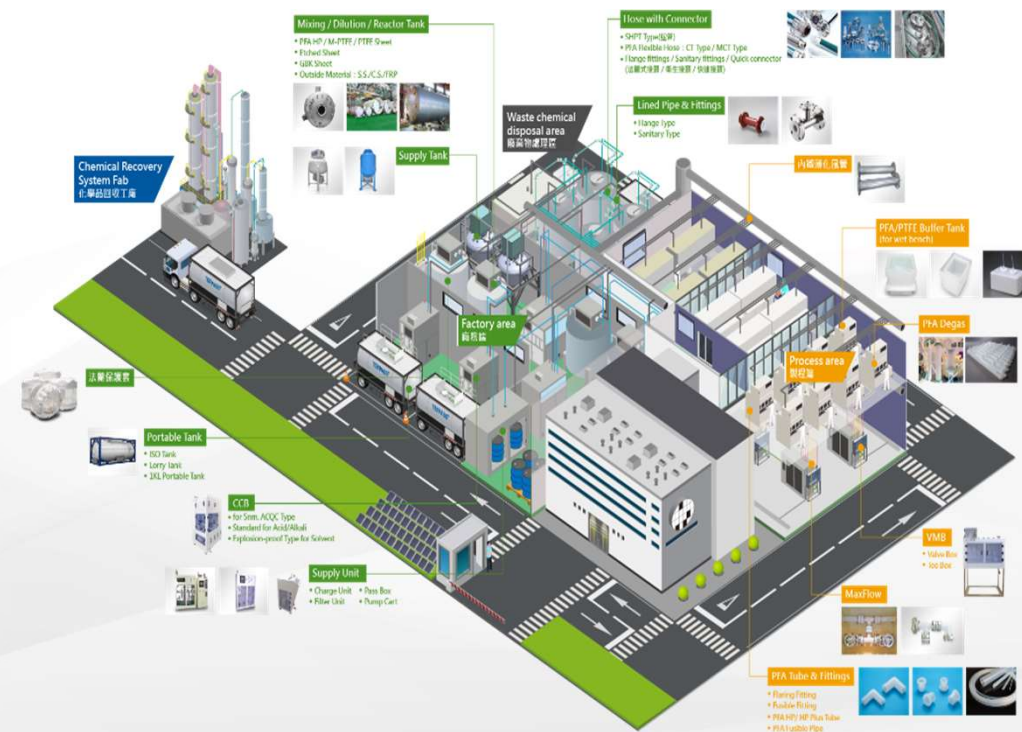
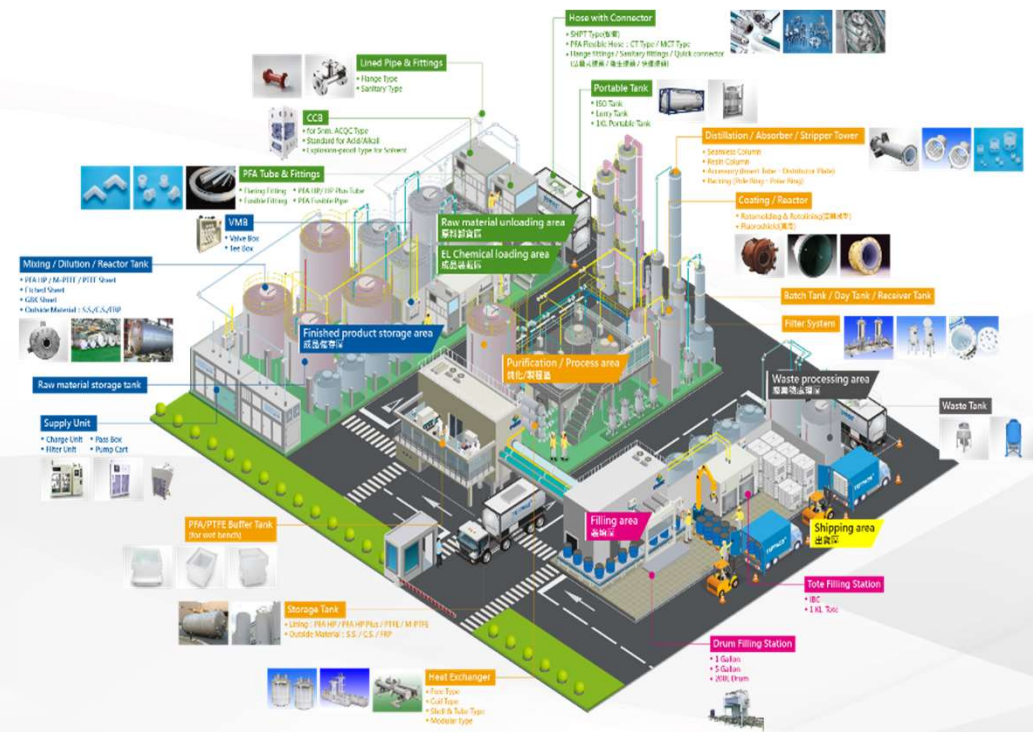
蝕刻/去光阻 / Etching

- HF氫氟酸, H₂SO₄硫酸, H₃PO₄磷酸, Stripper剝離液, BOE, Al- Etching, Cu-Etching, Thinner光阻稀釋液 (PGMEA, PGME)

Applications from Electronic Grade Chemical Plants to Semiconductor Fabs

Electronic Grade Chemical Plants

Semiconductor and Panel Fabs



Core Value

Diverse options of raw material specifications and production methods are available for customers to choose from.

Diverse range of materials

Purchase all fluoride-related products in one place. Self-sufficiency rate exceeds 80%

One stop purchase

Vertical integration in the upstream and downstream processes. Complete product line with cost advantages.

Vertical integration

Enhanced efficiency and safety in chemical transportation. Reduced waste to protect the environment.

Enhanced efficiency and safety



Key technologies and services.

Product Line	ASC	Competitor
Raw material	X	X
Semi Product	V	X
Final Lined Equipment	V	V
Engineering service	V	X

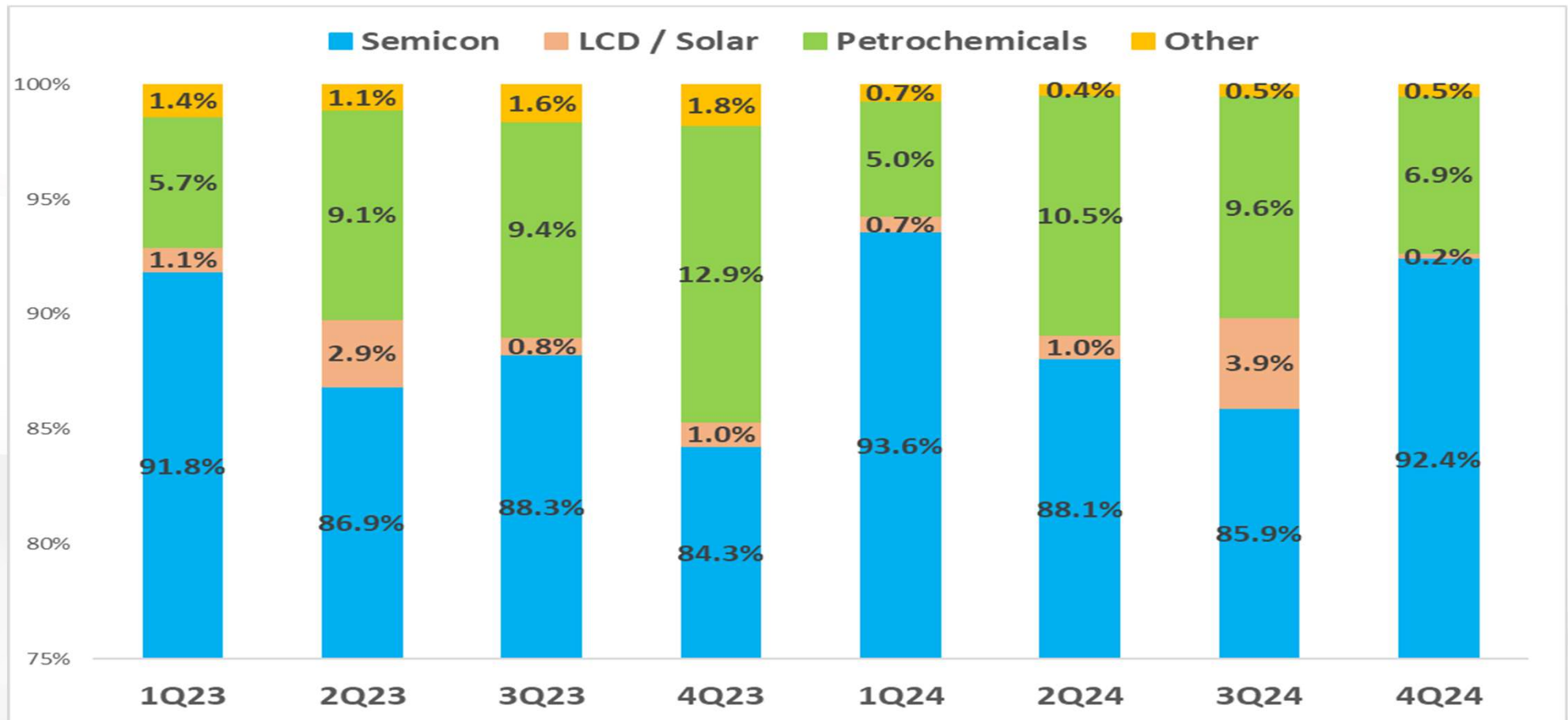
We can provide key equipment to global manufacturers of electronic chemicals and their local customers in order to facilitate localization.



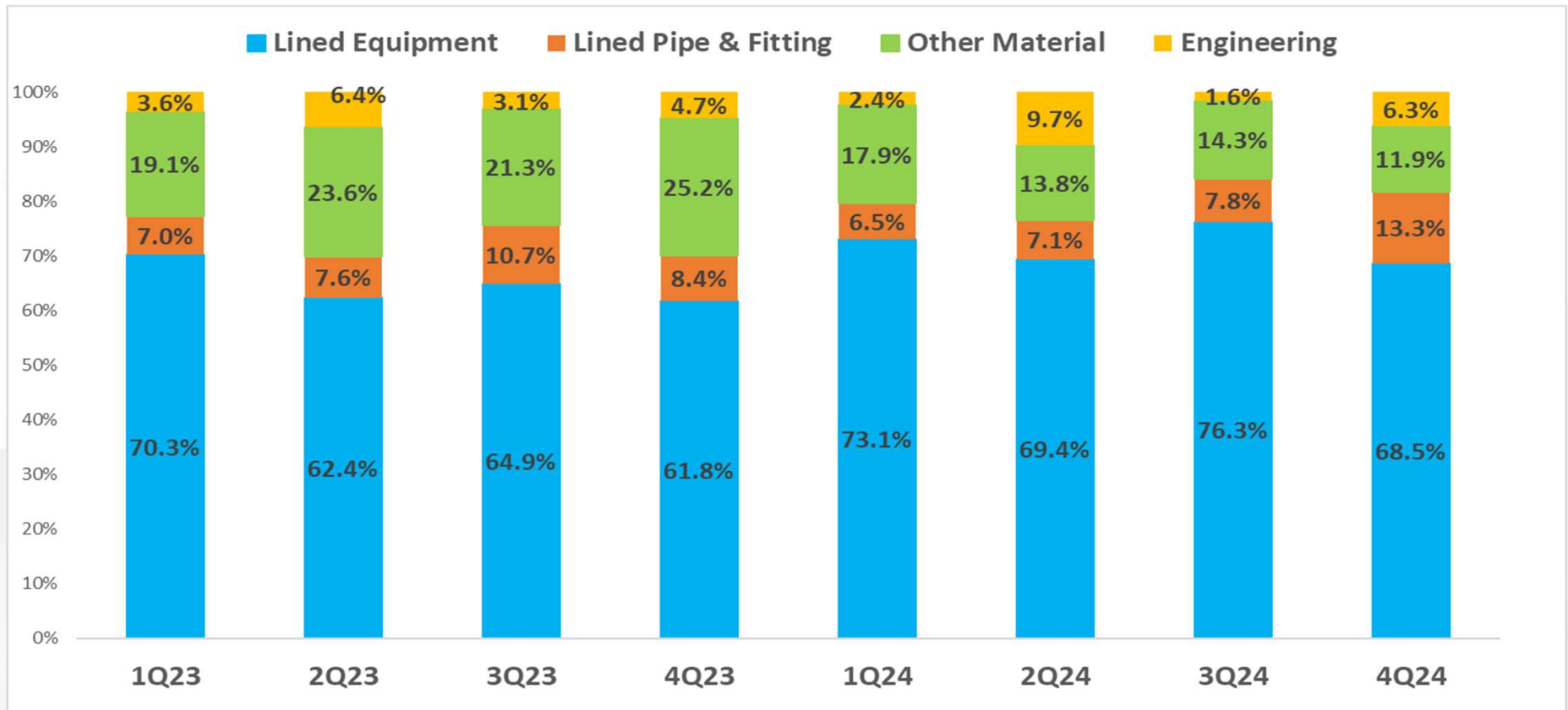
02

Operating Performance

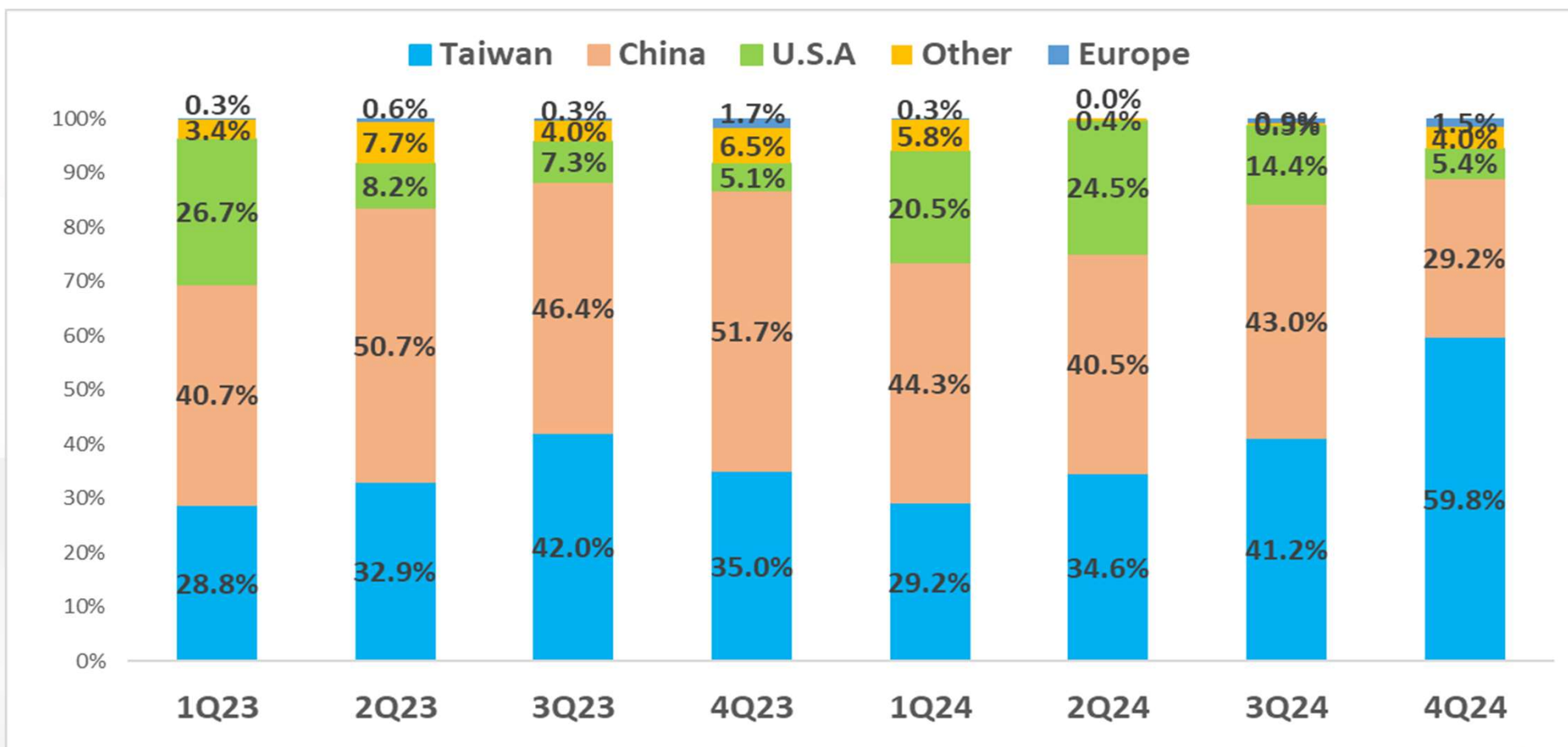
2024 Sales revenue % by Industries (産業別)



2024 Sales revenue % by Products (產品別)



2024 Sales revenue % by Customers Location (地區別)

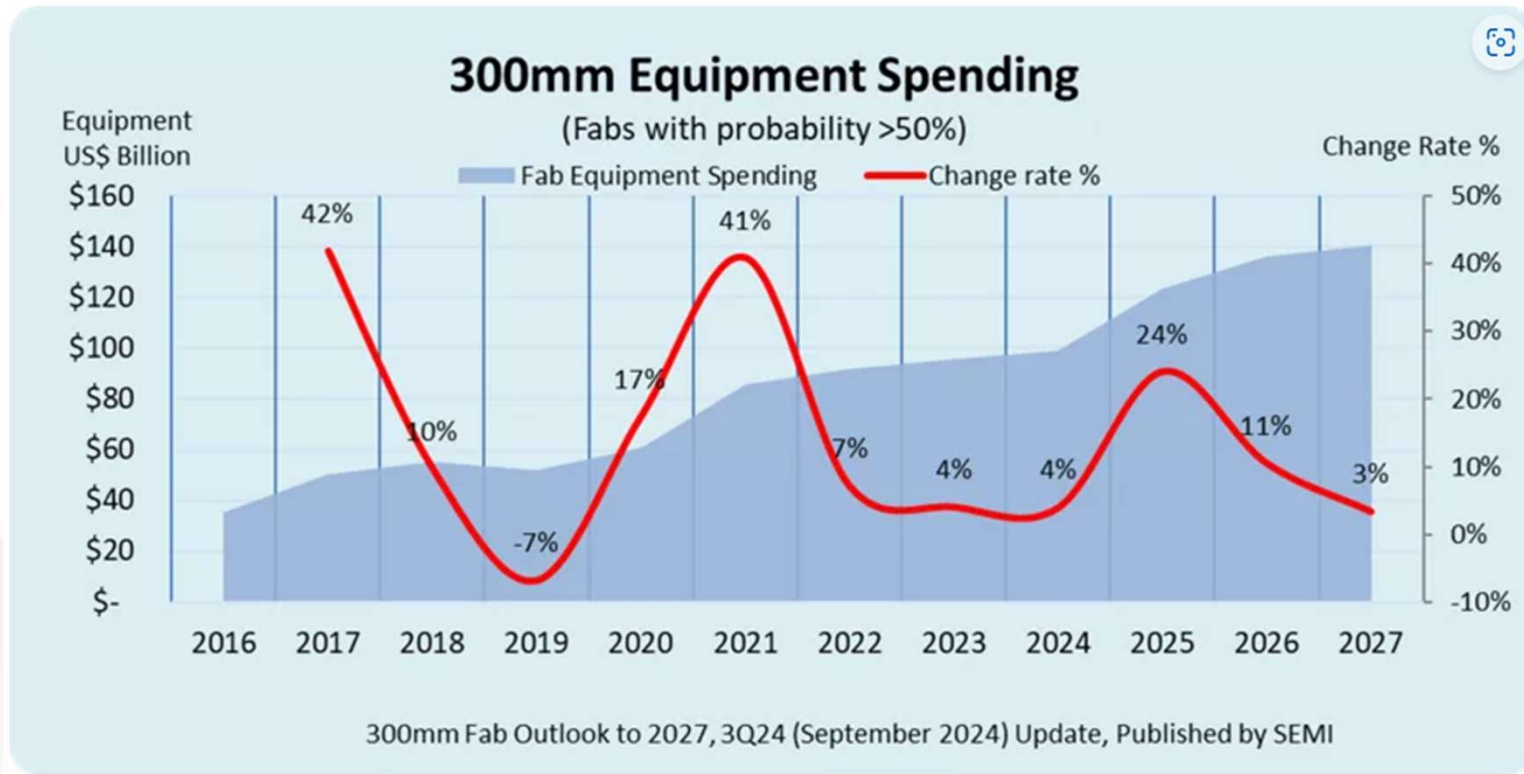




03

Business outlook

Global Semiconductor Industry Plans to Invest \$400 Billion in 300mm Fab Equipment Over Next Three Years, SEMI Reports



[Global Semiconductor Industry Plans to Invest \\$400 Billion in 300mm Fab Equipment Over Next Three Years, SEMI Reports | SEMI](#)

Global Silicon Wafer Shipments Forecast to Remain Soft This Year, Before Strong Rebound in 2025

Global Silicon* Wafer Shipments Forecast, 2022-2027F



Source: SEMI (www.semi.org), October 2024

[Global Silicon Wafer Shipments to Remain Soft in 2024 Before Strong Expected Rebound in 2025, SEMI Reports | SEMI](https://www.semi.org)

<https://www.alliedsupreme.com/>



04

Q & A



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you complete solution in Fluoropolymer*