



ALLIED SUPREME CORP.
(4770.TW)

2Q22 Investor Conference

Aug 19th, 2022

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CEO, Joseph Lee
CFO, Bryson Liu



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Operating Performance

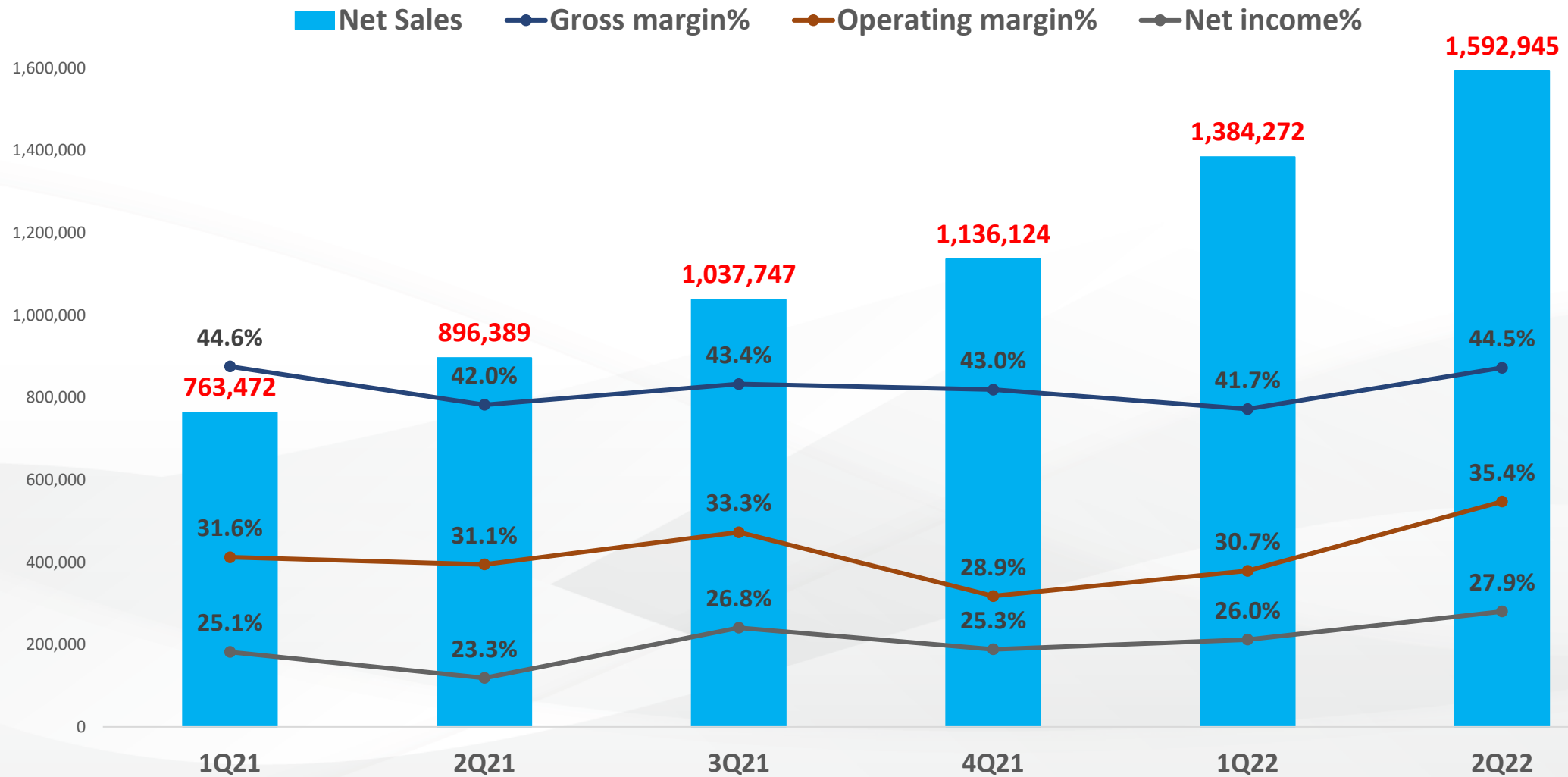
Quarterly Consolidated Income Statement

In NT\$ thousands

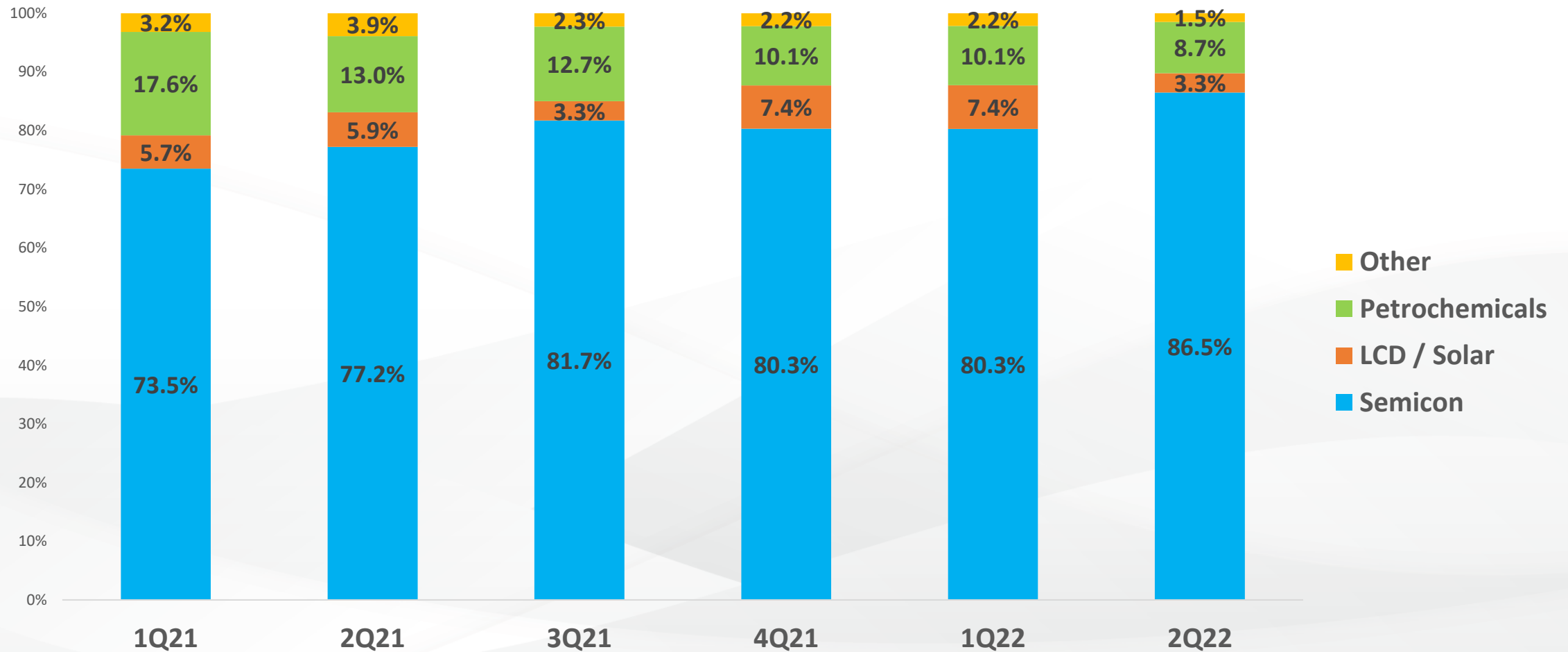
Account Title	2Q22	1Q22	QoQ	2Q21	YoY
Net sales	1,592,945	1,384,272	15.1%	896,389	77.7%
Gross profit	709,429	577,406	22.9%	376,526	88.4%
Operating exp.	145,601	153,010	-4.8%	97,768	48.9%
Operating profit	563,828	424,396	32.9%	278,758	102.3%
Non-ope items	(1,155)	20,954	-105.5%	(9,286)	-87.6%
Pre-tax profit	562,673	445,350	26.3%	269,472	108.8%
Net profit	444,173	359,457	23.6%	209,247	112.3%
EPS	5.65	4.58	1.07	3.04	2.61
Margins %	2Q22	1Q22	QoQ	2Q21	YoY
Gross profit	44.5%	41.7%	2.8%	42.0%	2.5%
Ope exp.	9.1%	11.1%	-1.9%	10.9%	-1.8%
Ope profit	35.4%	30.7%	4.7%	31.1%	4.3%
Non-ope items	-0.1%	1.5%	-1.6%	-1.0%	1.0%
Pre-tax profit	35.3%	32.2%	3.2%	30.1%	5.3%
Net Profit	27.9%	26.0%	1.9%	23.3%	4.5%

Quarterly Sales revenue

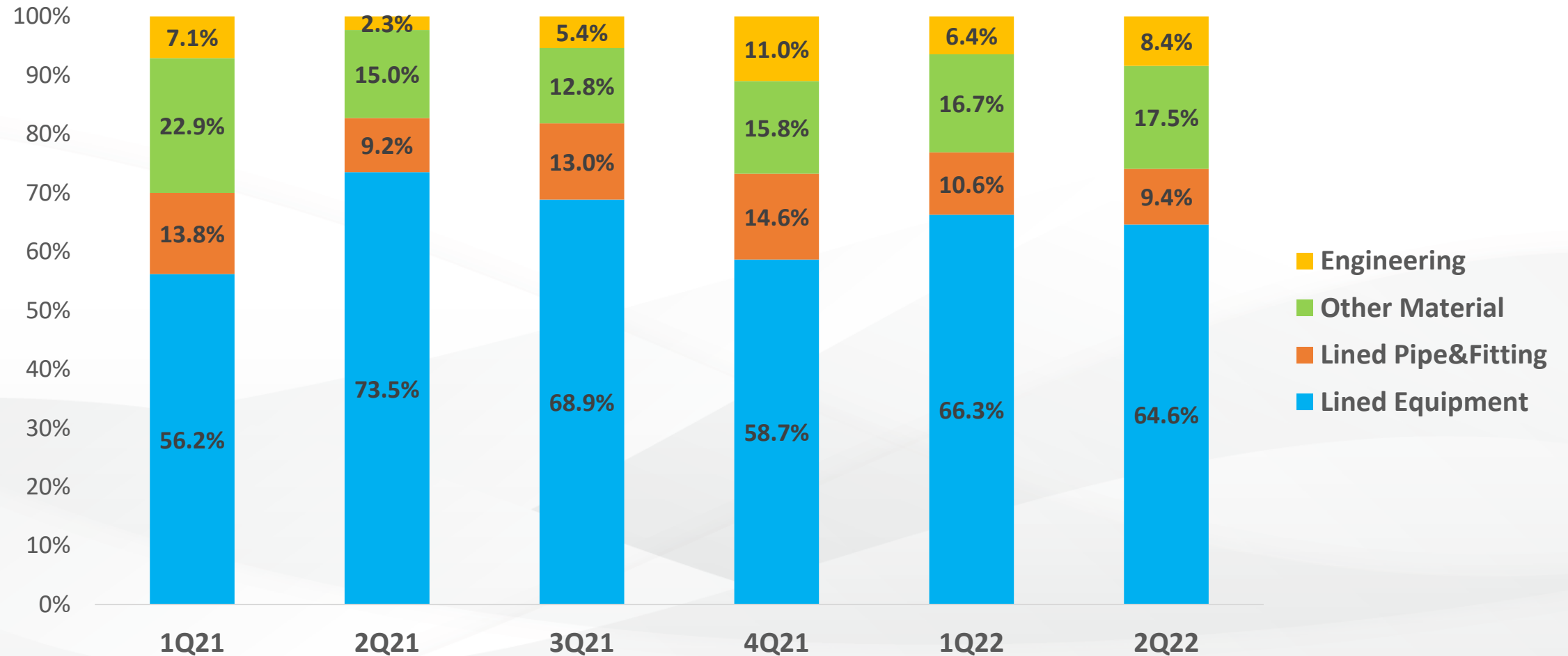
In NT\$ thousands



Quarterly Sales revenue by Industry

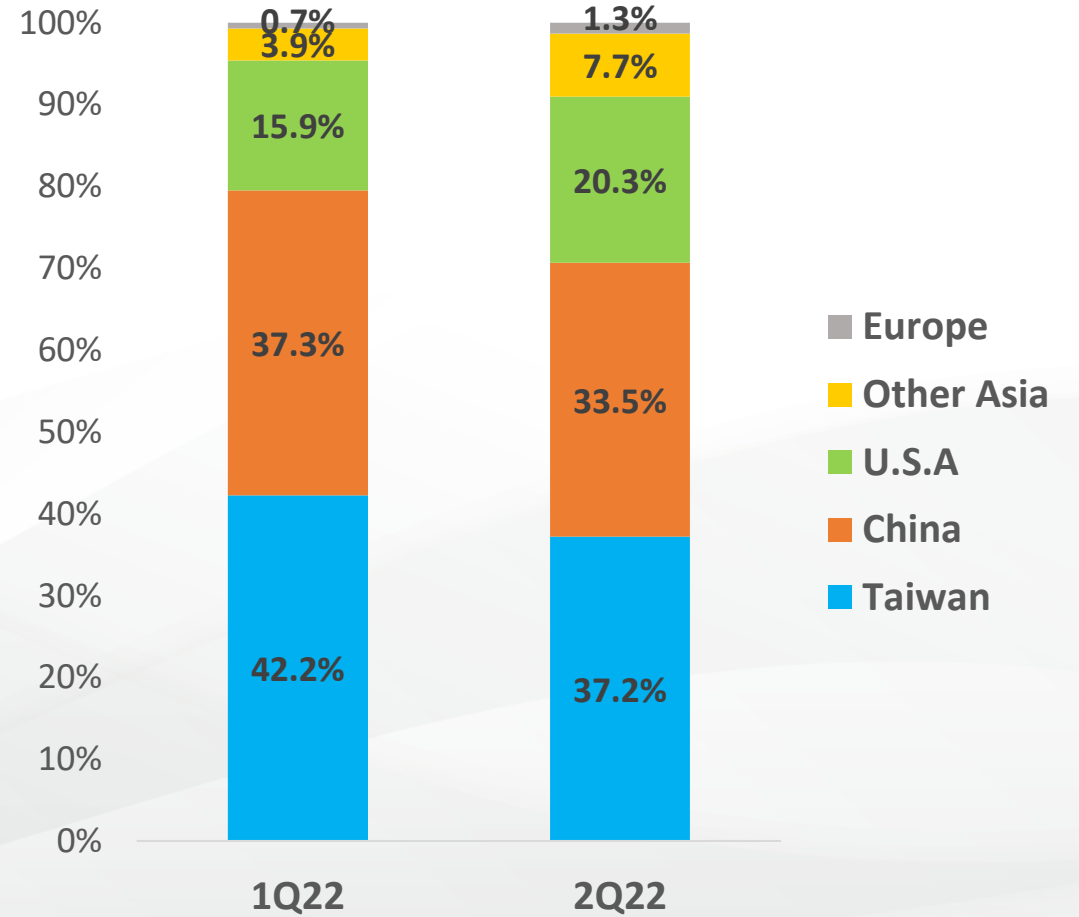
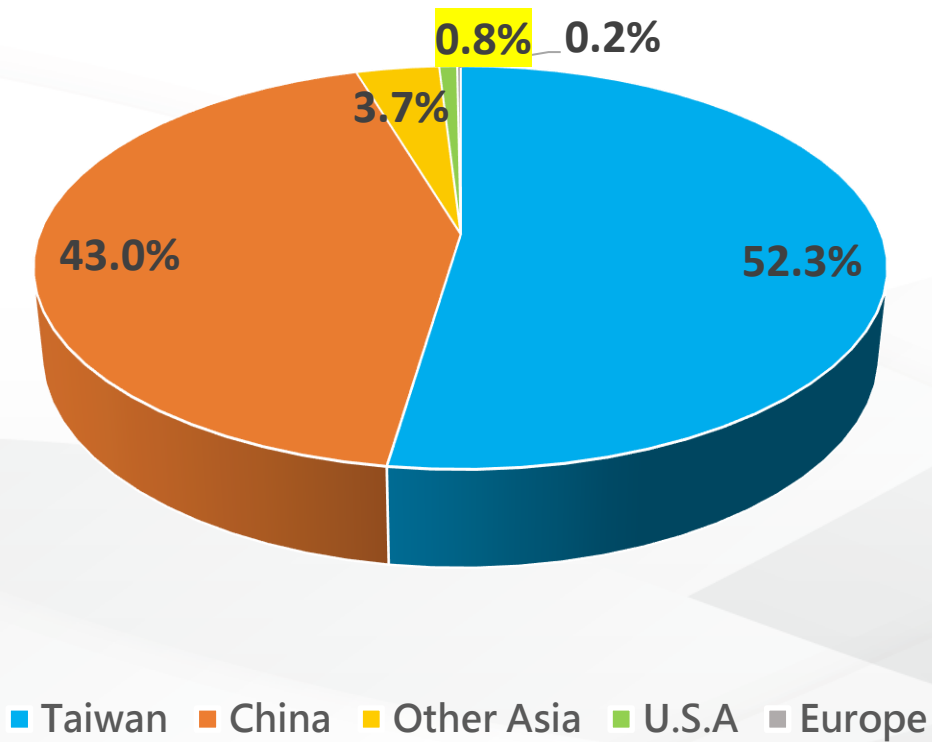


Quarterly Sales revenue by Products



Quarterly Sales revenue by area that orders come from

FY2021 Revenue by Area



Quarterly Consolidated Income Statement

In NT\$ thousands

Balance Sheet Items	2Q22		1Q22		2Q21	
	Amount	%	Amount	%	Amount	%
Cash & Cash Equivalent	3,331,051	39.5%	3,818,536	44.3%	1,009,907	19.6%
Accounts Receivable	1,344,842	16.0%	1,188,496	13.8%	1,009,941	19.6%
Inventories	1,580,337	18.8%	1,503,955	17.4%	1,081,854	21.0%
Other Financial Assets-Current	250,082	3.0%	300,775	3.5%	466,116	9.1%
Other Financial Assets	195,634	2.3%	186,445	2.2%	76,328	1.5%
Current Assets	6,701,946	79.5%	6,998,207	81.2%	3,644,146	70.9%
Net PP&E	1,559,335	18.5%	1,495,545	17.3%	1,281,128	24.9%
Rights-of-use Assets	61,186	0.7%	63,784	0.7%	59,160	1.2%
Other Non-current Assets	105,000	1.2%	62,587	0.7%	157,376	3.1%
Non-current Assets	1,725,521	20.5%	1,621,916	18.8%	1,497,664	29.1%
Total Assets	8,427,467	100.0%	8,620,123	100.0%	5,141,810	100.0%
Current Liabilities	2,173,269	25.8%	2,662,413	30.9%	1,519,663	29.6%
Long-term Debts	483,581	5.7%	625,056	7.3%	681,517	13.3%
Total Liabilities	2,656,850	31.5%	3,287,469	38.1%	2,201,180	42.8%
Total Equity	5,770,617	68.5%	5,332,654	61.9%	2,940,630	57.2%
A/R Turnover Days	73		73		106	
Inventory Turnover Days	160		163		188	
Current Ratio	308.4%		262.9%		239.8%	
Debt Ratio	31.5%		38.1%		42.8%	

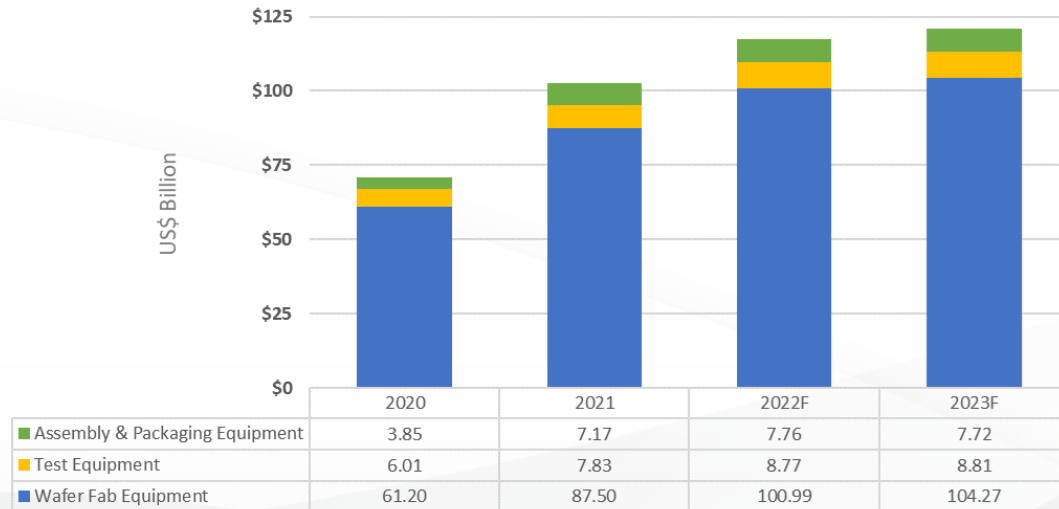


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Business Outlook

RECORD \$118 BILLION IN 2022, SEMI REPORTS

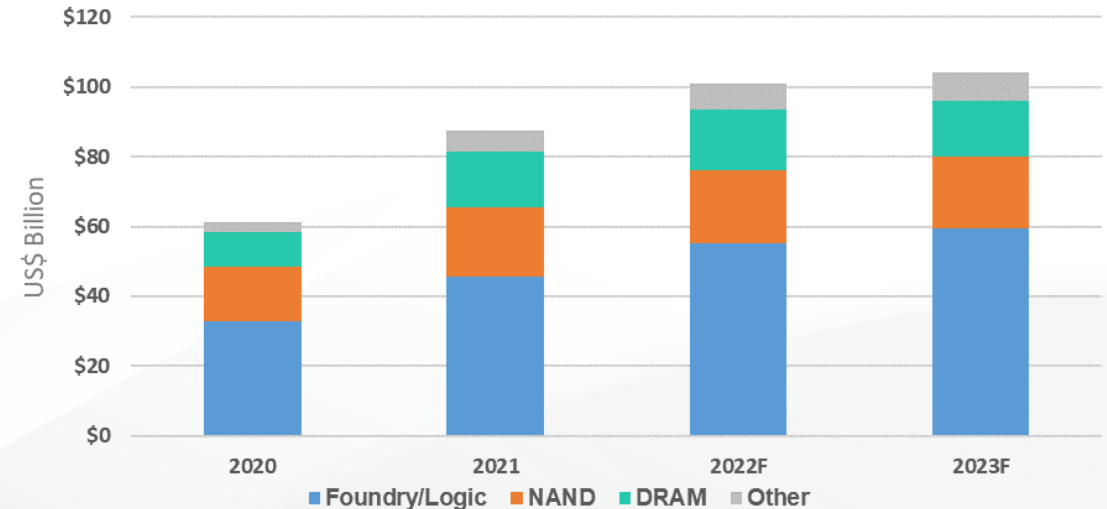
SEMI 2022 Mid-Year Total Equipment Forecast by Segment (US\$ Billion)



Global sales of total semiconductor manufacturing equipment by original equipment manufacturers are forecast to reach a record \$117.5 billion in 2022, rising 14.7% from the previous industry high of \$102.5 billion in 2021, and increase to \$120.8 billion in 2023, SEMI announced today in releasing its *Mid-Year Total Semiconductor Equipment Forecast – OEM Perspective* at [SEMICON West 2022](#) Hybrid.

Both the front-end and back-end semiconductor equipment segments are contributing to the market expansion. The wafer fab equipment segment, which includes wafer processing, fab facilities, and mask/reticle equipment, is projected to expand 15.4% to a new industry record of \$101 billion in 2022, followed by a 3.2% increase to \$104.3 billion in 2023.

SEMI 2022 Mid-Year Wafer Fab Equipment Forecast by Application (US\$ Billion)



Driven by demand for both leading-edge and mature process nodes, the foundry and logic segments are expected to increase 20.6% year-over-year to \$55.2 billion in 2022 and another 7.9%, to \$59.5 billion, in 2023. The two segments account for more than half of total wafer fab equipment sales.

Strong demand for memory and storage continues to contribute to DRAM and NAND equipment spending this year. The DRAM equipment segment is leading the expansion in 2022 with expected growth of 8% to \$17.1 billion. The NAND equipment market is projected to grow 6.8% to \$21.1 billion this year. DRAM and NAND equipment expenditures are expected to slip 7.7% and 2.4%, respectively, in 2023.



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Q & A